

We provide Committees of the European Parliament in the area of Structural & Cohesion Policies with a dedicated research service. As a Policy Department we do our own research but also contract external experts to deliver studies and briefings for the Committees.

AUTHORS

Profundo: Ward Warmerdam, Barbara Kuepper, Jeroen Walstra, Mara Werkman, Milena Levicharova, Linnea Wikström
MRAG: Daniel Skerrit, Laura Enthoven
Robin Davies Consulting: Robin Davies

DIRECTORATE-GENERAL FOR INTERNAL POLICIES

POLICY DEPARTMENT
STRUCTURAL AND COHESION POLICIES

The full study is available here:
<http://bit.ly/2rzAZQh>



L009141

IP/B/PECH/IC-2017-100
PE 629.176

October 2018

You can find our blog here:
<https://research4committees.blog/>

 Follow @PolicyPECH



*Seafood
Industry
Integration in
the EU*

All 22 Member
States with a
coastline

A study commissioned by the
Committee on Fisheries

MAIN CONCLUSIONS

- Integration has an impact on salaries, income, and vessel productivity, but not on sector productivity.
- Further econometric analysis, preferably to be carried out on a company level set of data which to date, is needed.
- The suggested econometric analysis could feed into policy recommendations that mitigate the negative impacts of processes of integration and maximize their benefits.
- There is room for improvement; relevant organisations at national level should develop comprehensive visions, coherent and reliable legislative frameworks for the fisheries sector.
- Policy frameworks incentivizing aquaculture development in resource-scarce jurisdictions could generate both employment and income for local seafood companies.
- A final recommendation is to foster the development of markets for non-total allowable catches and by-catch species. This could prove an effective channel for fishing companies and processing companies to maximize their financial performance while minimizing waste and overfishing.

ABSTRACT

This research has found that a variety of factors influence the processes of integration. These factors generally fall into three categories: regulatory environment, natural resources, and firm performance.

Moreover, the research has also found that integration has an impact on salaries, income, and vessel productivity, but not on sector productivity.

FOCUS ON

This study researched the drivers and mechanisms of both structural and non-structural horizontal and vertical integration in the seafood industry in all 22 Member States with a coastline.

The objective of the study was to identify trends among the Member States.

Comments on this study are welcome at:
poldep-cohesion@europarl.europa.eu

If you wish to subscribe or unsubscribe to our mailing list, please contact us at the above address mentioning which committee area is of interest:

- AGRI
- CULT
- PECH
- REGI
- TRAN

The full study is available here:
<http://bit.ly/2rzAZQh>



Source: Shutterstock.com